

What's new in NVivo 12

19 MARCH 2018 - BY [SILVANA DI GREGORIO](#)

The new NVivo 12 is here, and I'm very excited to share with you all the new features and improvements that are available across both Windows and Mac, that will enhance your research experience and allow you to do more of what you want to do with NVivo.

We've heard your feedback about particular aspects of the software, and our developers have worked hard to bring you a new version of NVivo that we think you are really going to enjoy using more than ever before.

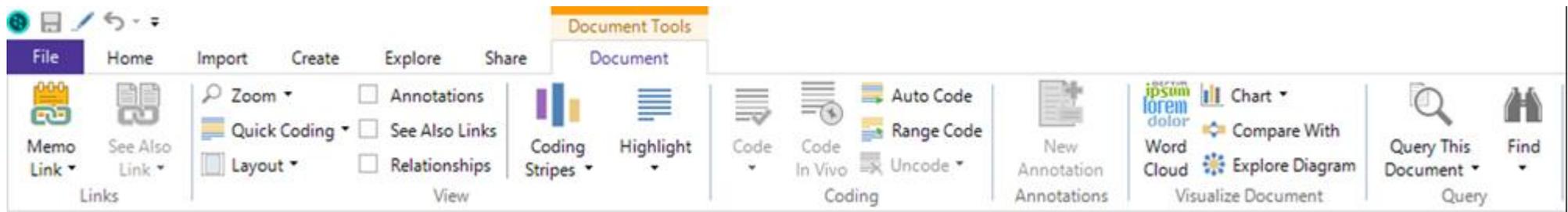
In this blog, I'm going to take you through a comprehensive overview of the changes in NVivo 12, across both Windows and Mac, and how these changes and new features will be of use to you in your work.

Easier to learn, faster to use

Improved navigation with a new ribbon

In NVivo 12 (Windows), we have redesigned the ribbon to make commonly used features easier to find.

Commands on the main tabs have been reorganized and many ribbon tabs are hidden until you need to work with them, reducing clutter, and giving you the tools you need, when you need them.



What's new in terminology for both Windows and Mac?

Based on feedback from our users, we've updated our terminology and streamlined NVivo's Navigation View so you can spend less time learning software, and more time working on your project.

- 'Data' is the new term to describe the source materials that you work with in NVivo
- 'Files' is the new term for the documents, PDFs, datasets, video or audio that you import into NVivo
- 'Codes' is an umbrella term for theme, sentiment and relationship nodes

- ▲  **Data** -----'Sources' are now called 'Data'
 - ▷  **Files** -----'Internals' are now called 'Files'
 - ▷  **File Classifications**
 - ▷  **Externals**

- ▲  **Codes** -----'Codes' is the term used to group different types of coding
 - ▷  **Nodes**
 - ▷  **Sentiment**
 - ▷  **Relationships**
 - ▷  **Relationship Types**

Find what you're looking for with the enhanced Navigation View

The new Navigation View reflects the new terminology and provides faster access to your data.

Quick Access
Interviews
Nodes
Pin your most frequently used items in the quick access section (Windows only)

Data
Files
File Classifications
Externals
All your data in one place together with any file classifications and attributes for easy viewing

Codes
Nodes
Sentiment
Relationships
Relationship Types
All type of codes are grouped together including types of relationships for easy viewing - Note: Relationships in Windows only and Sentiment in Windows Plus

Cases
Cases
Case Classifications
Cases and case classifications with attributes are grouped together for easy viewing

Notes
Memos
Framework Matrices
Annotations
See Also Links
The new area for Notes groups together all your memos, annotations, see also links (Windows) and any Framework Matrices (Windows)

Search
Queries
Query Results
Node Matrices
Sets
Search Folders
The new Search area groups together your queries and any results, node matrices, sets, and the results of any searches using the Advanced Find tool

Maps
All types of maps are grouped together

Output
Create and save summary reports in the Output area

In NVivo 12 (Windows), the Find Bar has also been upgraded, and it will now return live search results as you type.

Enhanced support for mixed methods research

We know there are a growing number of researchers working in mixed methods and in order to support those working with both qualitative and quantitative data, we've added features to support this approach.

Crosstab query

The new crosstab query enables the analysis of themes by one or two attributes, such as age and gender, or by cases. Totals are automatically calculated.

For example, you might want to check:

- How often interview respondents refer to a particular topic or issue:

	Natural environment	Economy	Community change	Total
Barbara	12	6	2	20
Betty	2	1	0	3
Charles	4	6	4	14
Daniel	4	2	3	9
Dorothy	8	9	5	22
Helen	2	2	2	6
James	3	6	1	10
Ken	2	1	1	4
Total	37	33	18	88

Or, you might want to compare mentions of particular themes by attributes such as gender and age groups.

Person	Positive on Development	Mixed on Development	Negative on Development	Total (unique)
- Gender = Female (40)				
Age Group = 30 - 39 (3)	3	0	2	3
Age Group = 40 - 49 (9)	8	1	9	9
Age Group = 50 - 59 (15)	13	0	13	14
Age Group = 60 - 69 (8)	8	1	7	8
Age Group = 70 - 79 (4)	4	0	4	4
Age Group = 80 - 89 (1)	1	0	1	1
- Gender = Male (64)				
Age Group = 30 - 39 (2)	2	0	2	2
Age Group = 40 - 49 (12)	11	0	11	12
Age Group = 50 - 59 (20)	17	0	19	19
Age Group = 60 - 69 (20)	20	2	19	20
Age Group = 70 - 79 (9)	7	1	8	8
Age Group = 80 - 89 (1)	0	0	0	0
- Total				
Total (104)	94	5	95	100

Exchange data in SPSS format

For those researchers working with SPSS, you will now be able to export numerical data from NVivo into an SPSS data file (.sav).

For example, you can export a classification sheet or the results of a crosstab query to an SPSS data file. As you are able to export directly from NVivo into SPSS format, you won't need to spend time editing the file or preparing it for import into SPSS, and you can begin your statistical analysis in SPSS straight away.

In NVivo 12 (Windows), you are also able to import files from SPSS to create classification sheets in NVivo. Then you can use the cross-tabs feature in NVivo to explore these variables with your thematic coding.

Enhanced classification system

Based on user feedback, we've made some changes to the classification system, making it more intuitive and easier to learn. We've done this by making the link between classification data and classified items more clearly represented.

Person

Name	Location
Barbara	Cases\\People\\Interview Participants\\

Attribute	Value
Township	Straits
Community	Bettie
Generations Down East	2
Commercial Fishing	No
Recreational Fishing	Yes
Income Tied to Resources	yes
Opinion - Pace of Development	about right
Age Group	40 - 49
Gender	Female
Education Level	Completed undergraduate college
New Attribute	

Betty	Cases\\People\\Interview Participants\\
Charles	Cases\\People\\Interview Participants\\
Daniel	Cases\\People\\Interview Participants\\

You are now able to easily assign attribute values to your cases or files.

More ways to automate with auto coding by speaker

If you are working with data such as focus group transcripts, NVivo 12 (Windows) now has a much easier way to create cases for multiple speakers in a transcript:

Auto Code Wizard - Step 2 of 3



Enter the speaker names that are used in your documents.

Text in your documents between one speaker name and the next will be coded to a case for each speaker.

Enter all speakers	Found	
Henry	✓	
Patricia	✓	
Richard	✓	

Preview

development that we will face changes, but we think we've done pretty good with our values.

Henry
What are some of your favorite things to do or experience Down East or in Cedar Island?

Patricia
Well, there's not much to do here really.

Richard

Press Next to continue.

Cancel

Back

Next

You can enter the name of each speaker in a transcript and NVivo will:

- Search for the name at the start of each line
- Create a case for each speaker
- Automatically code the response at the case

No need to fiddle with heading styles in Word! (Unless you really want to.)

Enhanced pattern-based coding

Pattern based auto coding is a feature which has been available in previous versions of NVivo (Windows), and is a way of automatically coding content based on previous coding activity. NVivo uses a training set of nodes coded by the user to check for similarities in new data being coded. In NVivo 12 Plus, the process for pattern-based coding has been updated to provide greater transparency and give you more control over the results.

You are now able to see the words NVivo has identified as being relevant for a code so you can make decisions to include or exclude them as needed:

Auto Code Wizard - Step 3 of 4

Assessment of codes for pattern based auto coding is complete.

Expand to review the list of terms. Clear the check boxes for any terms you want to exclude.

Codes with warnings will be excluded unless you select them in this step of the Wizard.

<input checked="" type="checkbox"/>	Assessment	Count
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> No issues detected	2

<input checked="" type="checkbox"/>	Name	In Folder
<input checked="" type="checkbox"/>	Natural environment	Environmental change
<input checked="" type="checkbox"/>		Nodes

Terms used to find new coding references	
<input checked="" type="checkbox"/>	changing, change, changed, changes
<input checked="" type="checkbox"/>	water, waters
<input type="checkbox"/>	seen
<input type="checkbox"/>	think, thinking
<input checked="" type="checkbox"/>	years, year
<input checked="" type="checkbox"/>	developed, developments, development
<input checked="" type="checkbox"/>	shrimp
<input checked="" type="checkbox"/>	regulated, regulations, regulation
<input checked="" type="checkbox"/>	fishing, fish
<input type="checkbox"/>	east
<input type="checkbox"/>	really
<input checked="" type="checkbox"/>	clear, clearing, clearly, cleared
<input type="checkbox"/>	like, likely
<input checked="" type="checkbox"/>	fisheries, fishery
<input checked="" type="checkbox"/>	home, homes

Press Finish to auto code, or Next for more options.

Cancel Back Next Finish

Additional improvements in NVivo 12 Mac

Improved project start-up time

Researchers using NVivo Mac have shared their feedback with us, and we've made great improvements to the project start-up time. You can now spend more time with your data and working on your project in NVivo 12 Mac.

PDF Region coding

NVivo 12 Mac now allows you to apply coding to regions of PDF documents, so you can then:

- Code them to nodes/cases
- Query PDF region and text coding
- Incorporate into visualizations

Fishermen spread shells to restore habitat

NEWS-TIMES

BY MIKE SHUTAK

Published: Wednesday, April 7, 2010 2:55 PM EDT

Print Page



David Gaskill spreads oyster shells Tuesday to help restore oyster habitat near Cedar Island while Jerry Gaskill pilots the boat. The shell planting is part of a restoration project involving local fishermen, N.C. Coastal Federation and N.C. Division of Marine Fisheries. (Mike Shutak photo)

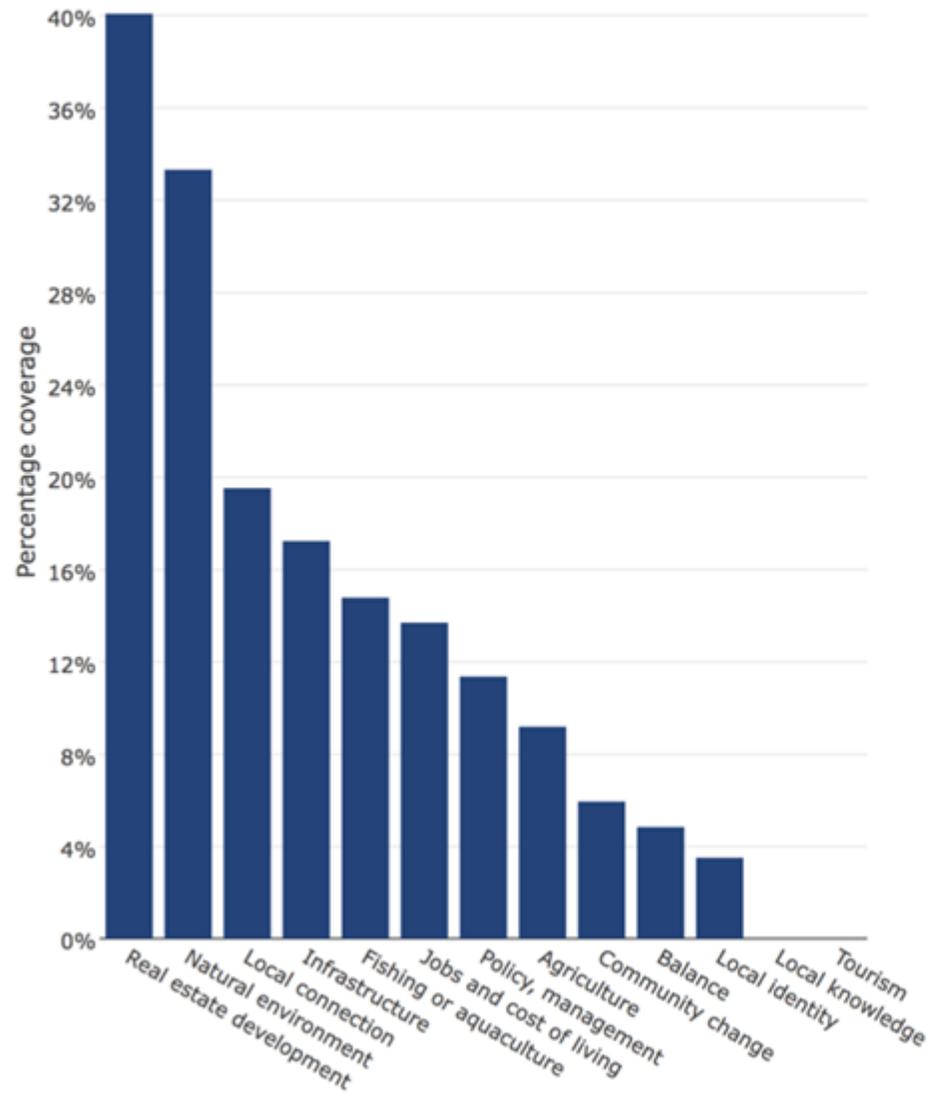
CEDAR ISLAND — Clear skies and calm waters made it easy Tuesday for local fishermen to spread oyster shells to restore oyster habitat near this Down East community.

The fishermen were working with the N.C. Division of Marine Fisheries (DMF) and the N.C. Coastal Federation (NCCF) as part of a project funded by a \$5 million federal American Recovery and Reinvestment Act (ARRA) grant awarded to the federation.

Generate new visualizations

Mac users are now able to use charts to present or explore the summary of their coding between files, nodes and cases with NVivo 12 Mac.

Barbara



Data

Format

X-Axis Data

- Nodes Most Coded
- Selected Nodes

Select Nodes...

Y-Axis Data

- References coded
- Percentage coverage

For the first time, you will be able to:

- Generate charts based on coding
- Format charts
- Drill down into original source content within the chart
- Export charts

Visualizations are an effective tool, particularly when it comes to presenting your research and we're very pleased to be able to offer this functionality to those working with NVivo Mac.

Codebook exporting

For those researchers who may be working in a team, or simply want to share their research progress, or coding structure, NVivo 12 Mac now allows you to export your codebook.

This can be particularly helpful for consulting with your peers and mentors for direction in your research and analysis process, or when you're working as part of a team and need to share the coding structure with other researchers.

As with all versions of NVivo, our primary goal has been to create an improved experience for all researchers based on the valuable feedback that you provide us with. We're looking forward to hearing your thoughts on NVivo 12 and how it's helping your research.